

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	:	Chapter 11
	:	
BARRETT'S MINERALS INC., <i>et al.</i> , ¹	:	Case No. 23-90794 (MI)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	
	X	

**DEBTORS' AGENDA OF MATTERS SET FOR HYBRID HEARING ON
MAY 21, 2024 AT 1:30 P.M. (PREVAILING CENTRAL TIME)**

[Related to Docket No. 898]

TO THE HONORABLE MARVIN ISGUR:

The above-captioned debtors and debtors in possession (collectively, the "Debtors") file this agenda for the hybrid hearing on **May 21, 2024 at 1:30 p.m. (prevailing Central Time)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 515 Rusk, Houston, Texas 77002:

A. Motion

- 1. Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to Enter into Post-Petition Financing Agreement and Obtain Post-Petition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing Debtors to Enter into Second Amendment to Shared Services Agreement, and (III) Granting Related Relief [Docket No. 898]**

Status: Going forward.

Related Documents:

- a. Second Amendment to Shared Services Agreement [Docket No. 898-1]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Barretts Minerals Inc. (8715) and Barretts Ventures Texas LLC (0787). The Debtors' address is 5605 North MacArthur Boulevard, Suite 1000, PMB 139, Irving, Texas 75038.

- b. Proposed Order (I) Authorizing Debtors to Enter into Post-Petition Financing Agreement and Obtain Post-Petition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing Debtors to Enter into Second Amendment to Shared Services Agreement, and (III) Granting Related Relief [Docket No. 898-2] (the “Proposed Order”)
- c. DIP Credit Agreement attached as Exhibit 1 to the Proposed Order [Docket No. 898-2] (the “DIP Credit Agreement”)
- d. Approved Budget attached as Exhibit B to the DIP Credit Agreement [Docket No. 898-2]
- e. Declaration of David Gordon in Support of Debtors’ Emergency Motion for Entry of an Order (I) Authorizing Debtors to Enter into Post-Petition Financing Agreement and Obtain Post-Petition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing Debtors to Enter into Second Amendment to Shared Services Agreement and (III) Granting Related Relief [Docket No. 899]
- f. Declaration of Leon Szlezinger in Support of Debtors’ Emergency Motion for Entry of an Order (I) Authorizing Debtors to Enter into Post-Petition Financing Agreement and Obtain Post-Petition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing Debtors to Enter into Second Amendment to Shared Services Agreement and (III) Granting Related Relief [Docket No. 900]
- g. Declaration of William Murphy in Support of Debtors’ Emergency Motion for Entry of an Order (I) Authorizing Debtors to Enter into Post-Petition Financing Agreement and Obtain Post-Petition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing Debtors to Enter into Second Amendment to Shared Services Agreement and (III) Granting Related Relief [Docket No. 901]
- h. Certificate of Service dated May 15, 2024 [Docket No. 902]
- i. Stipulation for Remote Hearing Participation [Docket No. 905]
- j. Debtors’ Witness and Exhibit List for Hearing on May 21, 2024 at 1:30 p.m. (Prevailing Central Time) [Docket No. 907]

[Remainder of page intentionally left blank.]

May 20, 2024

Respectfully submitted,

By: /s/ John F. Higgins

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Counsel for Debtors and Debtors in Possession

Certificate of Service

I certify that on May 20, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins